PERSONAL FINANCIAL STATEMENT

(Please complete a separate statement for each Applicant/Guarantor)

Borrower Name:	Address:
Phone:	Email:

Section 1 – Statement of Finan	cial Condition				
Assets	In Dollars	Liabilities	In Dollars		
Checking:	\$	Notes Payable:			
Savings:	\$	Traditional Mortgage Loans Payable:	\$		
Real Estate:	\$	Other Private or Hard Money Loans	\$		
Securities:	\$	All Other Liabilities:			
Automobiles:	\$		\$		
Cash Value of Life Insurance:	\$		\$		
Personal Assets:	\$				
All Other Assets:	\$				
Total Assets	\$	Total Liabilities	\$		

Section 2 - Contingent Liabilities			
Legal Claims and Judgements:	\$		
Federal or State Back Taxes Due	\$		
Other Special Debt:	\$		

Annual Income	In Dollars	Annual Expenditures	In Dollars	
Salaries and Wages	\$	Installment Payments (Auto, Credit Cards, Student Loans Etc.):	\$	
Bonuses & Commissions:	\$	Mortgage/Rental/ Leases:	\$	
Dividends & Interest Income:	\$	Any Insurance Premiums:	\$	
Net Real Estate Income:	\$		\$	
Net Rental Income:	\$		\$	
All Other Income (List Below):	\$	All Other Expenditures (List Below):	\$	
Total Income:	\$	Total Expenditures:	\$	

Section 4 - Unpaid Taxes: (Describe as to type, to whom payable, when due, amount and to what property)

Section 5 – Real Estate Owned (Use attachment if necessary. Each attachment must be identified as a part of this statement and signed.)								
Address	Date Purchased	Purchase Price	Current Market Value	Mortgage Holder	Mortgage Balance	Monthly Payment	Mortgage Status	Asset Type SFH. Etc